

LETTER OF INTENT FOR AN ESTATE GIFT TO SFJAZZ

I (We) _____ made a provision for SFJAZZ in my estate plan in one of the following ways:

- Charitable bequest
 - Percentage (____%)
 - Residual (____%)
 - Specific _____
 - Contingency
- Charitable gift annuity
- Charitable remainder trust
- Other _____
- Beneficiary designation*
 - Retirement plan
 - Life insurance
 - Stocks or bonds
 - Checking account
 - Savings account
 - Commercial annuity

* Administrator's contact information
(requested for gift completion)

Name _____
Company _____
Phone _____
Plan # _____

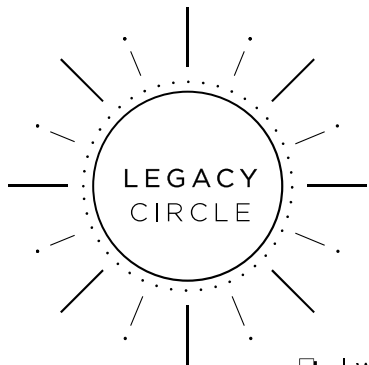
Optional

- Amount of gift _____
- Copy or excerpt of document enclosed

I have notified the following professional advisor(s) of this gift:

Name	Address
Profession	City, State Zip

I do not wish to join the Legacy Circle.



YES, I accept your invitation to join the SFJAZZ LEGACY CIRCLE.

I look forward to receiving invitations to special events, and having my name included as a member (or anonymous) in SFJAZZ materials.

Please use the following name(s) for recognition:

I wish to remain anonymous to the public. Please **do not** list my name at this time.

Please sign and date this form for our records

Signature

Date

Email

Phone Number